Teacher &

Are you a teacher? Knowing what you can and cannot claim is essential at tax time. Teachers often spend their own money on work-related items, and claiming correctly ensures you don't pay more tax than you owe.

To claim, the general rules are:

- You paid for the expense yourself and weren't reimbursed.
- The expense directly relates to your teaching income.
- · You keep records such as receipts, logbooks, or diary notes.



Self-Education Expenses

Professional learning is part of a teacher's career, and the ATO allows deductions for training that builds skills you use in your current role.

Claimable

- Course fees, textbooks, stationery, and travel for study directly related to your teaching work.
- Example: Training to support students with additional learning needs.

Not Claimable

- Courses that help you move into a new career or position (e.g. aide to qualified teacher).
- · General education or unrelated training.

Car Expenses

Teachers sometimes need to drive for work, and only certain trips qualify as deductions.

Claimable

- Travel between schools on the same day.
- Travel directly from one job to another.
- Transporting bulky equipment (20kg+ or awkward to carry) when no storage is available at school.

Not Claimable

· Everyday home-to-work travel.

Tip: Use a logbook or the cents-per-kilometre method to support your claim.

Home Office Expenses

Many teachers prepare lessons, mark work, or even teach online from home. In these cases, you may be able to claim a portion of your household costs.

Claimable

- · Electricity and gas for heating, cooling, and lighting.
- Internet and phone charges (work portion).
- Office supplies and stationery.
- Equipment and technology (if over \$300, depreciate over time).

Not Claimable

• Mortgage interest, rent, or home insurance.

From 1 July 2024

- · You can use the fixed-rate method of 70c per hour, which covers energy, internet, phone, and stationery.
- You must keep a record of all hours worked from home during the year (e.g. diary, timesheet, roster, or digital log).

Other Work-Related Expenses

There are many small but important costs teachers incur throughout the year. These can be added together to form useful deductions.

Claimable

- · First aid training.
- School trips, excursions, and camps (if you're supervising).
- · Teaching aids and classroom resources.
- Union and professional association fees.
- Subscriptions to journals or teaching resources.
- · Work-related seminars and conferences.
- Sun protection items like sunscreen, hats, and sunglasses when required outdoors.

Not Claimable

• Student gifts, personal lunches, or non-work purchases.

Clothing Expenses

Teachers are not entitled to claim everyday clothing, even if worn to work. Only specific uniforms or protective items qualify.

Claimable

- · Compulsory uniforms with school logos.
- Protective clothing (e.g. lab coats, safety vests).
- Laundry and repair costs for deductible clothing.

Not Claimable

 Plain clothes, business attire, or event wear, even if required by your school.



Keep records of every expense, no matter how small

Use ATO-approved methods (logbooks, fixed rate) to substantiate claims.

Review your deductions each year to ensure compliance with ATO rules.